



香港交易所

30/6/2016

4/7/2016

I.

1.

(1)	<u>750</u>			
))
		<u>1,200,000,000</u>	<u>US\$0.01</u>	<u>US\$12,000,000</u>
()			
		<u>1,200,000,000</u>	<u>US\$0.01</u>	<u>US\$12,000,000</u>
(2)				
))
()			

2.

	_____		_____	
))
		_____	_____	_____
()	_____	_____	_____
		_____	_____	_____

3.

	_____		_____	
))
		_____	_____	_____
()	_____	_____	_____
		_____	_____	_____

US\$12,000,000.00

II.

	(1)	(2)		
	_____	_____	_____	_____
	695,060,996	_____	_____	_____
	-	_____	_____	_____
	695,060,996	_____	_____	_____

III.

(/ /) _____					
2009 7 23					
3.58/					
11,214,000					11,214,000
(I)					
2. 2010 5 27					
2.78/					
0					-
(I)					
3. 2011 10 11					
2.68/					
7,200,000					7,200,000
(I)					
4. 2015 5 22					
11.70/					
6,000,000					6,000,000
(I)					
			A. () _____		
			() _____		
			() _____		
	() _____				

(/ /)

1.

(/ /)

()

(1)

()

(/ /)

(/ /)

2.

1.	930,000,000			
	5%			
		924,000,000	924,000,000	72,142,467

() 5790

(1) _____

()
 (/ /) (/ /)

2. _____

(1) _____

()
 (/ /) (/ /)

3. _____

(1) _____

()
 (/ /) (/ /)

4. _____

(1) _____

()
 (/ /) (/ /)

C. () _____
 () _____
 () _____

(/ /)()	
1. _____ _____ _____ _____ (/ /) _____ (I)	
2. _____ _____ _____ _____ (/ /) _____ (I)	
3. _____ _____ _____ _____ (/ /) _____ (I)	
_____ D. () _____ () _____ ()	

			(1) _____		
1.		_____ (/ /)	(/ /)	(/ /)	_____
		(/ /)			_____
2.		_____ (/ /)	(/ /)	(/ /)	_____
		(/ /)			_____
3.	HK\$	_____ (/ /)	(/ /)	(/ /)	_____
		(/ /)			_____
4.		(/ /)	(/ /)	(/ /)	_____
		(/ /)			_____

9. (I) _____
(/ /) (/ /)
(/ /) (/ /)
(/ /) _____

10. (I) _____
(/ /) (/ /)
(/ /) (/ /)
(/ /) _____
E. () _____
() _____
() _____

A E (1) _____
(2) _____
A E _____
A E _____
II

()

— —————
—————)

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1. ()
 - 2.