



香港交易所

31/12/2016

予

3/1/2017

I.

1.

| | | | | |
|-----|------------|----------------------|-----------------|-----------------------|
| (1) | <u>750</u> | | | |
| | | |) |) |
| | | <u>1,200,000,000</u> | <u>US\$0.01</u> | <u>US\$12,000,000</u> |
| (|) | | | |
| | | <u>1,200,000,000</u> | <u>US\$0.01</u> | <u>US\$12,000,000</u> |
| (2) | | | | |
| | | |) |) |
| | | | | |
| (|) | | | |
| | | | | |

2.

| | | | |
|-------|-------|-------|-------|
| _____ | _____ | _____ | _____ |
| | |) |) |
| (|) | _____ | _____ |
| | | _____ | _____ |
| | | _____ | _____ |

3. 人

| | | | |
|-------|-------|-------|-------|
| _____ | _____ | _____ | _____ |
| | 人 |) |) |
| (|) | _____ | _____ |
| | | _____ | _____ |
| | | _____ | _____ |

US\$12,000,000.00

II.

| | (1) | (2) | 人 |
|--|--------------------|-------|-------|
| | <u>834,073,195</u> | _____ | _____ |
| | - | _____ | _____ |
| | <u>834,073,195</u> | _____ | _____ |

(/ /)

1.

(/ /)

()

(1)

()

(/ /)

(/ /)

2.

(/ /)

()

(1)

()

(/ /)

(/ /)

3.

(/ /)

()

(1)

()

(/ /)

(/ /)

4.

(/ /)

()

(1)

()
(/ /)

| | | | | |
|----|-------------|-------------|-------------|------------|
| | | | | |
| 1. | 930,000,000 | | | |
| | 5% | | | |
| | 備 | | | |
| | | 924,000,000 | 924,000,000 | 73,365,612 |
| | () | 5790 | | |
| | (1) | | | |
| | () | | | |
| | (/ /) | (/ /) | | |
| 2. | | | | |
| | | | | |
| | | | | |
| | () | | | |
| | (1) | | | |
| | () | | | |
| | (/ /) | (/ /) | | |
| 3. | | | | |
| | | | | |
| | | | | |
| | () | | | |
| | (1) | | | |
| | () | | | |
| | (/ /) | (/ /) | | |
| 4. | | | | |
| | | | | |
| | | | | |
| | () | | | |
| | (1) | | | |
| | () | | | |
| | (/ /) | (/ /) | | |
| | | | C. () | |
| | | | () | |
| | | | (人) | |

人

| | |
|--|--|
| <p>(/ /)()</p> | |
| <p>1. _____ _____ _____ _____ (/ /) _____ (I)</p> | |
| <p>2. _____ _____ _____ _____ (/ /) _____ (I)</p> | |
| <p>3. _____ _____ _____ _____ (/ /) _____ (I)</p> | |
| <p>_____ D. () _____ () _____ (人)</p> | |

人

| | | | | | |
|------|-------|---------|-----------------------------------|-------|-------|
| | | | | | |
| 1. 使 | _____ | (/ /) | (I) _____ (/ /) (/ /) | _____ | _____ |
| 2. | _____ | (/ /) | (I) _____ (/ /) (/ /) | _____ | _____ |
| 3. | _____ | (/ /) | (I) _____ (/ /) (/ /) | _____ | _____ |
| 4. | | (/ /) | (I) _____ (/ /) (/ /) | _____ | _____ |

5. (I) _____
_____ $(/ /)$ $(/ /)$
 $(/ /)$ $(/ /)$

6. (I) _____
 $(/ /)$ $(/ /)$
 $(/ /)$ $(/ /)$

7. (I) _____
 $(/ /)$ $(/ /)$
 $(/ /)$ $(/ /)$

8. (I) _____
_____ $(/ /)$ $(/ /)$
 $(/ /)$ $(/ /)$

9. (I) _____
(/ /) (/ /)
(/ /) (/ /)
(/ /) _____

10. 人 (I) _____
() (/ /) (/ /)
_____ (/ /)
(/ /) _____

